



# MEDICAL HISTORY

PATIENT NAME: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_

Are you currently under a physician's care?..... Yes  No If yes, please explain: \_\_\_\_\_
Have you ever been hospitalized or had a major operation?..... Yes  No If yes, please explain: \_\_\_\_\_
Have you ever had a serious head or neck injury? ..... Yes  No If yes, please explain: \_\_\_\_\_
Are you taking any medications? ..... Yes  No If yes, please explain: \_\_\_\_\_
Have you ever taken Fosamax, Boniva, Actonel or any other
medications containing bisphosphonates? ..... Yes  No \_\_\_\_\_
Do you have trouble breathing through the nose? ..... Yes  No \_\_\_\_\_
Do you use tobacco? ..... Yes  No \_\_\_\_\_
Do you use controlled substances? ..... Yes  No \_\_\_\_\_

### ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?

- Aspirin  Penicillin  Codeine  Acrylic  Metal
 Latex  Sulfa drugs  Local Anesthetics
 Other (please explain): \_\_\_\_\_

### FOR WOMEN ONLY

- Are you pregnant or trying to get pregnant?..... Yes  No
Are you taking oral contraceptives?..... Yes  No
Are you nursing?..... Yes  No

### Do you have, or have you had, any of the following?

- AIDS/HIV Positive  Yes  No Convulsions  Yes  No Herpes  Yes  No Psychiatric Care  Yes  No
Alzheimer's Disease  Yes  No Depression  Yes  No High Blood Pressure  Yes  No Radiation Treatments  Yes  No
Anaphylaxis  Yes  No Diabetes  Yes  No Huntington's Disease  Yes  No Recent Weight Loss  Yes  No
Anemia  Yes  No Emphysema  Yes  No Hypoglycemia  Yes  No Renal Dialysis  Yes  No
Angina  Yes  No Epilepsy or Seizures  Yes  No Insomnia  Yes  No Rheumatic Fever  Yes  No
Arthritis/Gout  Yes  No Excessive Bleeding  Yes  No Kidney Problems  Yes  No Rheumatism  Yes  No
Artificial Heart Valve  Yes  No Excessive Thirst  Yes  No Leukemia  Yes  No Scarlet Fever  Yes  No
Artificial Joint  Yes  No Fainting Spells/Dizziness  Yes  No Liver Disease  Yes  No Shingles  Yes  No
Asthma  Yes  No Frequent Ear Infections  Yes  No Low Blood Pressure  Yes  No Sinus Trouble  Yes  No
Blood Disease  Yes  No Frequent Headaches  Yes  No Lung Disease  Yes  No Spinal Bifida  Yes  No
Blood Transfusion  Yes  No Gastroesophageal Reflux  Yes  No Meniere's Disease  Yes  No Stomach/Intestinal Disease  Yes  No
Breathing Problem  Yes  No Glaucoma  Yes  No Migraines  Yes  No Stroke  Yes  No
Bruise Easily  Yes  No Hay Fever  Yes  No Mitral Valve Prolapse  Yes  No Thyroid Disease  Yes  No
Cancer  Yes  No Heart Attack/Failure  Yes  No Multiple Sclerosis  Yes  No Tonsillitis  Yes  No
Chemotherapy  Yes  No Heart Murmur  Yes  No Muscle Spasm  Yes  No Tuberculosis  Yes  No
Chest Pains  Yes  No Heart Pacemaker  Yes  No Muscle Tremors/Fatigue  Yes  No Tumors or Growths  Yes  No
Chronic Fatigue  Yes  No Heart Trouble/Disease  Yes  No Muscular Dystrophy  Yes  No Ulcers  Yes  No
Cold Hands and Feet  Yes  No Hemophilia  Yes  No Osteoporosis  Yes  No Veneral Disease  Yes  No
Cold Sores/Fever Blisters  Yes  No Hepatitis A  Yes  No Pain in Jaw Joints  Yes  No
Congenital Heart Disorder  Yes  No Hepatitis B or C  Yes  No Parkinson's Disease  Yes  No

Have you ever had any serious illness not listed above?  Yes  No If yes, please explain: \_\_\_\_\_

COMMENTS: \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

\_\_\_\_\_  
Patient/Parent/Guardian Signature Date

Referred by: \_\_\_\_\_



ID: \_\_\_\_\_

Chart ID: \_\_\_\_\_

# PATIENT REGISTRATION

Patient First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ MI: \_\_\_\_\_

Patient is:  Policy Holder  Responsible Party Preferred Name: \_\_\_\_\_

*Responsible Party (if someone other than the patient)*

Last name: \_\_\_\_\_ First name: \_\_\_\_\_ MI: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Driver's license number: \_\_\_\_\_

SSN: \_\_\_\_\_ Email address: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Responsible Party is also a Policy Holder for Patient  Primary Insurance Policy Holder  Secondary Insurance Policy Holder

*Patient Information*

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Sex:  Male  Female Marital Status:  Married  Single  Divorced  Separated  Widowed

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Driver's license number: \_\_\_\_\_

SSN: \_\_\_\_\_ Email address: \_\_\_\_\_

Would you like to receive correspondence via email?  Yes  No

Medicaid ID: \_\_\_\_\_ Pref. Dentist: \_\_\_\_\_

Employer ID: \_\_\_\_\_ Pref. Pharmacy: \_\_\_\_\_

Carrier ID: \_\_\_\_\_ Pref. Hygenist: \_\_\_\_\_

Cell: \_\_\_\_\_

Email: \_\_\_\_\_

*Emergency Contact*

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

*Primary Insurance Information*

Name of Insured: \_\_\_\_\_

Relationship to Insured:  Self  Spouse  Child  Other

Insured SSN: \_\_\_\_\_

Insured Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

Rem. Benefits: \_\_\_\_\_:00 Rem. Deduct.: \_\_\_\_\_:00

*Secondary Insurance Information*

Name of Insured: \_\_\_\_\_

Relationship to Insured:  Self  Spouse  Child  Other

Insured SSN: \_\_\_\_\_

Insured Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

Rem. Benefits: \_\_\_\_\_:00 Rem. Deduct.: \_\_\_\_\_:00



# NOTICE OF PRIVACY PRACTICES

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**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE REVIEW IT CAREFULLY.**

**THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.**

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## OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect (MM/DD/YR), and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

## USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons Involved In Care:** We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).



# NOTICE OF PRIVACY PRACTICES — CONTINUED

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## PATIENT RIGHTS

**Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you \$.50 for each page, \$30.00 per hour for staff time to copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

**Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing.) Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

**Amendment:** You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

**Electronic Notice:** If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

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## QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

## QUESTIONS AND COMPLAINTS BK DENTAL CONTACT OFFICER

Boris Kaltchev DMD

Email: [staff@bkdental.com](mailto:staff@bkdental.com)

Address: 140 E. Commercial Street, Wood Dale, Illinois 60191

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# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I, \_\_\_\_\_, acknowledge that I have received a Notice of Privacy Practice from the practice of Boris Kaltchev, DMD, P.C. and BK Dental LLC.

## CONSENT FOR PHOTOGRAPHY

I, \_\_\_\_\_, hereby consent that photographs and x-rays taken of me by the practice of Boris Kaltchev, DMD, P.C. and BK Dental LLC may be used for any of the following purposes:

1. For inclusion in my dental record.
2. For any purpose of illustration, publication In dental or medical journals, or for any other dental purpose deemed appropriate by Boris Kaltchev, DMD, P.C.
3. For Boris Kaltchev, DMD, P.C. websites, office displays or brochures.

## CONSENT FOR TREATMENT

1. I hereby authorize doctor or designated staff to take x-rays. study models, photographs, and other diagnostic aids deemed appropriate by doctor to make a thorough diagnosis of (name of patient) \_\_\_\_\_'s dental needs.

2. Upon such diagnosis, I authorize doctor to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care.

3. I agree to the use of anesthetics, sedatives and other medication as necessary. I fully understand that using anesthetic agents embodies certain risks. I understand that I can ask for a complete recital of any possible complications.

4. I give consent to the doctor's or designated staff's use and disclosure of any oral, written or electronic health records that are individually identifiable as mine for the purpose of carrying out my treatment, payment and health care operations. I understand that only the minimum amount of information necessary to provide quality care will be used or disclosed and that a notice fully outlining the protection of my personal health information is available.

5. I agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that payment is due at the time of service unless other arrangements have been made. In the event payments are not received by agreed upon dates, I understand that a 1-1/2% late charge (18% APR) may be added to my account. If required, I also understand a check of my credit history may be made.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent/Responsible Party's Signature \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Witness \_\_\_\_\_



# AUTHORIZATION FOR SUBMISSION OF CLAIMS AND ASSIGNMENT OF BENEFITS

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I authorize Borislav Kaltchev, D.M.D., my dental-health care provider, to affix my name to all insurance submissions, documents, and/or information requested by my insurance company(s) relating to any and all medical and dental health benefits due to me and my dependents.

I authorize payment to Boris Kaltchev, D.M.D. P.C. and BK Dental, LLC, the group insurance benefits otherwise payable to me, but not to exceed the provider's actual charges for the covered services. I understand that I am financially responsible for any charges not covered by the group insurance benefits.

I also authorize Dr. Kaltchev, or his staff, to release to hospital or health care service plans, insurance companies, self-insurers, or their representatives, any and all information and records (including x-rays and photographs) about my medical/ dental history, or about services rendered or treatment given to me or my dependents, that is needed to review, investigate or evaluate any claim or benefits.

If my coverage is under a group master agreement held by my employer, an association, trust fund, union or similar entity, this authorization also permits disclosure to them for purposes of utilization review or financial audit.

This authorization shall remain effective while I am a patient of record of Boris Kaltchev, D.M.D., P.C. and BK Dental LLC.

A photocopy of this authorization may act as an original.

I know that I have a right to receive a copy of this Authorization and Acknowledgement if requested.

Signature of Patient or Insured \_\_\_\_\_ Today's Date \_\_\_\_\_